



This form is to be used to request mortgage account information.

**Customer details**

Account number

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Customer(s) full name(s)

1)
2)
3)
4)

Correspondence address(es)  
(first line and postcode for each applicant)

1)
2)
3)
4)

**Intermediary declaration.** By checking this box you are confirming that you have your clients permission to request this information.

**Intermediary details**

Intermediary name

Company FCA number

Introducer code

**Information request** (Please indicate which information you require by checking the relevant boxes below)

Current balance	<input type="checkbox"/>	Indexed property value	<input type="checkbox"/>	Current interest rate	<input type="checkbox"/>	Repayment type	<input type="checkbox"/>
Original term	<input type="checkbox"/>	Inception date	<input type="checkbox"/>	Amount of any ERC	<input type="checkbox"/>	Date ERC period ends	<input type="checkbox"/>
Remaining term	<input type="checkbox"/>	Current scheme details	<input type="checkbox"/>	Monthly mortgage repayment amount	<input type="checkbox"/>		

**NOTE:** If you require any information other than the above, you will need to obtain the customer's signature(s) using our [Customer account disclosure form](#).

**For Intermediary information:**

Please send the completed form by using our [secure mail](#) service to [intermediaries@thecoventry.co.uk](mailto:intermediaries@thecoventry.co.uk)

**coventryforintermediaries.co.uk**

**All information is subject to change.**

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