



RNS

Issue of Debt

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COVENTRY BUILDING SOCIETY

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26 April 2021

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COVENTRY BUILDING SOCIETY

Issue of £250,000,000 2.000 per cent. Senior Non-Preferred Notes due 2030
under the £5,000,000,000 Euro Medium Term Note Programme

Coventry Building Society announces the issue of £250,000,000 2.000 per cent. Senior Non-Preferred Notes due 20 December 2030 (the **Notes**) under its £5,000,000,000 Euro Medium Term Note Programme. The Notes, which are rated Baa1 by Moody's Investors Services Limited and A- by Fitch Ratings Limited, have been listed on the Main Market of the London Stock Exchange. The proceeds of the issue of Notes will be used for general corporate purposes.

The Final Terms in connection with the issue of the Notes are available for viewing. To view the Final Terms, please paste the following URL into the address bar of your browser:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

The Final Terms in respect of the Notes must be read in conjunction with the Base Prospectus dated 9 September 2020, as supplemented by a supplementary prospectus dated 4 March 2021 and a supplementary prospectus dated 8 April 2021 (as so supplemented, the **Base Prospectus**). Full information on Coventry Building Society and the offer of the Notes is only available on the basis of the combination of the Final Terms and the Base Prospectus.

For further information, please contact

Thomas Crane
General Counsel and Secretary
Coventry Building Society
Telephone: 02476 435506

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