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Issue of Debt

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COVENTRY BUILDING SOCIETY

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Coventry Building Society
21 September 2020

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COVENTRY BUILDING SOCIETY

Issue of £250,000,000 1.000 per cent. Senior Preferred Notes due 2025
under the £5,000,000,000 Euro Medium Term Note Programme

Coventry Building Society announces the issue of £250,000,000 1.000 per cent. Senior Preferred Notes due 21 September 2025 (the **Notes**) under its £5,000,000,000 Euro Medium Term Note Programme. The Notes, which are rated A2 by Moody's Investors Services Limited and A- by Fitch Ratings Limited, have been listed on the Main Market of the London Stock Exchange. The proceeds of the issue of Notes will be used for general corporate purposes.

The Final Terms in connection with the issue of the Notes are available for viewing. To view the Final Terms, please paste the following URL into the address bar of your browser:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

The Final Terms in respect of the Notes must be read in conjunction with the Base Prospectus dated 9 September 2020. Full information on Coventry Building Society and the offer of the Notes is only available on the basis of the combination of the Final Terms and the Base Prospectus.

For further information, please contact

Thomas Crane
General Counsel and Secretary
Coventry Building Society
Telephone: 02476 435506

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