

NS Miscellaneous

NOTICE OF REDEMPTION

COVENTRY BUILDING SOCIETY

Released 15:08:44 22 July 2024

RNS Number : 3299X Coventry Building Society

22 July 2024

Coventry Building Society

(Legal Entity Identifier: 2138004G59FXEAZ6IO10)

(the "Issuer")

NOTICE

to the holders of the

£415,000,000 Perpetual Contingent Convertible Additional Tier 1 Capital Sec

(ISIN: XS1961836712 / Common Code: 196183671)

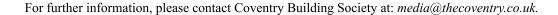
(the "Perpetual Capital Securities")

NOTICE IS HEREBY GIVEN by the Issuer to the holders of the Perpetual Capital Securities consent of the Regulator, the Issuer will redeem the remaining outstanding Perpetual Capital September 2024 pursuant to Condition 7.2 (*Society's option to repay*) of the Conditions of Issue Securities.

As specified in the Conditions of Issue of the Perpetual Capital Securities, the Perpetual Capital Sec their nominal amount, together with accrued and unpaid interest to (but excluding) 18 September 20

Following redemption of the Perpetual Capital Securities, (i) the Perpetual Capital Securities will be interest payments will be made and (ii) request will be made to the London Stock Exchange plc for the Perpetual Capital Securities on the International Securities Market to be cancelled.

Unless otherwise defined in this Notice, terms used in this Notice have the meanings given to them of the Perpetual Capital Securities.



Dated: 22 July 2024

Disclaimer: This notice is given pursuant to the Conditions of Issue of the Perpetual Capital Securities for does not constitute an offer to sell or a solicitation of an offer to buy any securities in any jurisdiction.

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