RNS Number : 4523N Coventry Building Society 20 January 2023

RNS ANNOUNCEMENT

PUBLICATION OF OFFERING CIRCULAR

The following Offering Circular has been approved by the Financial Conduct Authority and is available for viewing:

Offering Circular dated 20 January 2023 (the **Offering Circular**) relating to €10 billion Global Covered Bond Programme of Coventry Building Society, unconditionally and irrevocably guaranteed as to payments by Coventry Godiva Covered Bonds LLP.

To view the full document, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/4523N 1-2023-1-20.pdf

The Offering Circular has been submitted to the National Storage Mechanism and will shortly be available for inspection at https://data.fca.org.uk/#/nsm/nationalstoragemechanism.

For further information, please contact

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Please note that the information contained in the Offering Circular may be addressed to and/or targeted at persons who are residents of particular countries (specified in the relevant Offering Circular) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the relevant Offering Circular is not addressed. Prior to relying on the information contained in the relevant Offering Circular you must ascertain from the relevant Offering Circular whether or not you are part of the intended addressees of the information contained therein.

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