

Reactivation form (cash ISA)

Existing ISA Account number

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Title

First name

Middle name(s)

Surname

Address

Date of birth

dd / mm / yyyy

Do you have a National Insurance (NI) Number?

Yes

No

If Yes, you must enter it here

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You should be able to find your NI number on a payslip, form P45 or P60, a letter from the HM Revenue & Customs, a letter from the DWP, or pension order book.

Subscription year

I would like to apply to subscribe for a cash ISA for the tax year 20 / and each successive year until further notice.

Please note the tax year runs from 6 April to 5 April.

I declare that:

- All subscriptions made, and to be made, belong to me;
- I am 16 years of age or over;
- I have not subscribed and will not subscribe more than the overall subscription limit in total to any combination of permitted ISA types in the same tax year.
- I have not subscribed and will not subscribe more than the cash ISA subscription limit* to a cash ISA;
- I have not subscribed and will not subscribe to another cash ISA in the same tax year that I subscribe to this cash ISA; and
- I am resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of the Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform Coventry Building Society if I cease to be so resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties;
- This ISA will not be used as security for any loan or borrowing.

I authorise:

- Coventry Building Society to hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash;

and

- to make on my behalf any claims to relief from tax in respect of ISA investments.

I agree to the ISA terms and conditions.

I declare that this application form has been completed to the best of my knowledge and belief.

Signed

Date

dd / mm / yyyy

*For more information on current ISA limits, please contact us.

