

Budget Planning Form

We comply with data protection regulation and as a Data Controller, we will only collect, store and process personal information required to open and operate your account. For more information, please view the Privacy Notice at www.coventrybuildingsociety.co.uk/privacy or ask us for a copy.

Monthly Income - Customer 1

Monthly Income (after tax)	<input type="text"/>
Regular Overtime/Bonus Payments/Commission	<input type="text"/>
Child Allowance/Benefits	<input type="text"/>
Maintenance Payments	<input type="text"/>
Pension	<input type="text"/>
Other Income	<input type="text"/>
Total Income	<input type="text"/>

Monthly Income - Customer 2 (if applicable)

Monthly Income (after tax)	<input type="text"/>
Regular Overtime/Bonus Payments/Commission	<input type="text"/>
Child Allowance/Benefits	<input type="text"/>
Maintenance Payments	<input type="text"/>
Pension	<input type="text"/>
Other Income	<input type="text"/>
Total Income	<input type="text"/>

Combined Total

(if applicable)

Household Monthly Outgoings

Mortgage Payments	<input type="text"/>	Broadband/TV/Phone (including subscription services e.g. Netflix)	<input type="text"/>
Utility Bills (Gas/Water/Electric)	<input type="text"/>	Mobile Phone	<input type="text"/>
Council Tax	<input type="text"/>	Car Finance	<input type="text"/>
Insurance (Buildings/Contents/Life/Car)	<input type="text"/>	Fuel/Travel Costs	<input type="text"/>
Loans/Credit Cards	<input type="text"/>	Childcare/Nursery/School Meals	<input type="text"/>
Child Maintenance	<input type="text"/>	Shopping (e.g. food + household goods)	<input type="text"/>
Court Orders (Fines)	<input type="text"/>	Ground Rent + Service Charge	<input type="text"/>
Debt Management Plan /IVA payments	<input type="text"/>	TV Licence	<input type="text"/>
Endowment Premiums /Savings Contributions	<input type="text"/>	Dentist/Opticians/Prescription/Medicine	<input type="text"/>
Membership (gym, professional body etc.)	<input type="text"/>	Clothing	<input type="text"/>
Total Outgoings	<input type="text"/>		