

PUBLICATION OF FINAL TERMS

COVENTRY BUILDING SOCIETY

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Coventry Building Society
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Publication of Final Terms

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PUBLICATION OF FINAL TERMS

Coventry Building Society (the "**Company**")

The following final terms are available for viewing:

*Final Terms dated 8 March 2024 (the "**Final Terms**") for the £500,000,000 5.875 per cent. Senior Non-Preferred Fixed Rate Reset Notes due 2030 (ISIN: XS2777468674) (the "**Notes**") issued by the Company under its £5,000,000,000 Euro Medium Term Note Programme (the "**Programme**").*

The Final Terms contain the final terms of the Notes and must be read in conjunction with the base prospectus dated 4 August 2023, as supplemented by the supplementary prospectuses dated 19 January 2024 and 4 March 2024 relating to the Programme (together, the "**Prospectus**"), which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 as it forms part of domestic law in the UK by virtue of the European Union (Withdrawal) Act 2018, as amended.

To view the Final Terms, please paste the following URL into the address bar of your browser:

http://www.rns-pdf.londonstockexchange.com/rns/5561G_1-2024-3-12.pdf

A copy of the Final Terms and the Prospectus have been submitted to the National Storage Mechanism and will shortly be available for inspection at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Further information

For further enquiries, please email:

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