

RNS Number : 8151G
Coventry Building Society
17 November 2022

COVENTRY BUILDING SOCIETY

€7,000,000,000 Global Covered Bond Programme
unconditionally and irrevocably guaranteed as to payments of interest and principal by
Coventry Building Society Covered Bonds LLP
(a limited liability partnership incorporated in England and Wales)
(the Programme)

NOTICE to the holders of those of the:
GBP 500,000,000 Series 2 Floating Rate Covered Bonds due November 2022 (ISIN:
XS0400750542)
(the Series 2 Covered Bonds)
of the Issuer presently outstanding

Save as otherwise defined in this Notice, words and expressions used in this Notice have the meanings given to them in the Series 2 Final Terms and the Conditions (as defined in the Trust Deed).

On 17 November 2022, the holders of the Series 2 Covered Bonds (as applicable) unanimously agreed in an Extraordinary Resolution passed by way of written resolution that:

The response to Part A - Contractual Terms of the Final Terms, item 9(i) (Final Maturity Date) is amended from:

"24 November 2022"

to:

"24 November 2024".

The response to Part A - Contractual Terms of the Final Terms, item 9(ii) (Extended Due for Payment Date of Guaranteed Amounts corresponding to the Final Redemption Amount under the Covered Bond Guarantee) is amended from:

"24 November 2023"

to:

"24 November 2025".

The response to Part A - Contractual Terms of the Final Terms, item 10 (Interest Basis) is amended from:

"Compounded Daily SONIA + 0.53 per cent. per annum Floating Rate"

to:

"Compounded Daily SONIA + 0.80 per cent. per annum Floating Rate, with effect from and including 24 November 2022 (with the first Interest Amount based on such

new Rate of Interest being paid on the Interest Payment Date occurring on 24 December 2022)"

The response to Part A - Contractual Terms of the Final Terms, item 18(viii) (Floating Rate Covered Bond Provisions) is amended from:

"+ 0.53 per cent. per annum"

to:

"+ 0.80 per cent. per annum"

The terms of the Series 2 Term Advance Notice under the Intercompany Loan Agreement have been amended to match the terms of the Series 2 Covered Bonds. The following wording from the Series 2 Term Advance Notice is amended from:

"The interest rate applicable to the Term Advance is: Compounded Daily SONIA plus 0.53 per cent"

to:

"The interest rate applicable to the Term Advance is: Compounded Daily SONIA plus 0.80 per cent., such interest rate to be applicable from the Interest Payment Date in November 2022 with the first Interest Amount based on such new Rate of Interest being paid on the Interest Payment Date occurring on 24 December 2022."

For further information, please contact

Gurdeep Boparai
Society Secretary and ESG Counsel
Coventry Building Society
Telephone: +44 (0)2476 182550

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Legal Entity Identifier

Coventry Building Society - 2138004G59FXEAZ6IO10

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